

Sample Disclosure Form

Welcome

Thank you for agreeing to participate in the creation and delivery of the 2017 Annual Research Meeting (ARM).

What you need to know:

Before you can begin your role in this activity, we need to ask you some questions, give you some instructions, and have you agree to several statements.

After you finish, if we need to follow up with you, AcademyHealth staff will be in touch.

AcademyHealth is offering continuing medical education (CME) and continuing nursing education (CNE) credits at the 2017 ARM. Everyone involved in the creation and delivery of this activity must complete this site in order to participate. It will only take a couple minutes to finish, so start clicking.

Definition of Financial Relationship...

Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria for promotional speakers' bureau, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner. Contracted research includes research funding where the institution gets the grant and manages the fund's and the person is the principal or named investigator on the grant. There is no minimum dollar amount for relationships.

Definition of Commercial Interest...

A commercial interest is any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. Providers of clinical service directly to patients are not commercial interests (unless the provider of clinical service is owned, or controlled by, a commercial interest).

In the past 12 months, have you or your spouse/partner had a financial relationship with any commercial interest?

Yes No

If you answer "No," then this is the final question. If you answered "yes," then you will need to respond to the following statements.

Details of the financial relationship.

You will list the name(s) of the Commercial Interest in the space provided: _____

You will choose from a dropdown menu describing the nature of the Commercial Interest Relationship(s). Here are the options:

- Research Grant Site Principal Investigator
- Research Grant Overall Principal Investigator
- Stock Shareholder
- Scientific/Medical Advisory Board Member
- Employee
- Corporate Board Member

- Consultant
- Speakers Bureau
- Founder
- Patent Holder
- Other Financial or Material Support

Statement 1

I will not accept payments or reimbursements from a commercial interest (any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients.) for my role in the planning and delivery of this CME activity. If I am approached by a commercial interest in this regard, I will immediately notify Academy Health.

I Agree

Statement 2

All recommendations involving clinical medicine in a CME activity must be based on evidence that is accepted within the profession of medicine as adequate justification for their indications and contraindications in the care of patients. All scientific research referred to, reported or used in CME in support or justification of a patient care recommendation must conform to the generally accepted standards of experimental design, data collection and analysis. If I am a presenter, my presentation will meet these standards, and if I'm a planner, I will not approve any content that does not meet these standards. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet these standards.

I Agree

Statement 3

CME must give a balanced view of therapeutic options. Use of generic names will contribute to this impartiality. CME educational material or content that includes trade names should include trade names from several companies where available, not just trade names from a single company. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet this standard.

I Agree

Statement 4

Educational materials that are a part of this activity, such as slides, abstracts, and handouts, cannot contain any advertising, trade names, or product-group messages, or commercial interest logos. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet this standard.

I Agree

Statement 5

The content of the CME activity must not promote the proprietary interest of any commercial interest. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet this standard.

I Agree

Statement 6

The content of the CME activity must not be influenced by any commercial interest. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard.

I Agree

Statement 7

If I am an abstract reviewer, I will not score any abstracts of which I am an author or which I know to be from my institution. If I or my spouse/domestic partner has a financial relationship with a company engaged in producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients and whose products or services are the subject of an abstract I am reviewing, I will refrain from scoring that abstract. Additionally, I will base my recommendations for content selection solely on the mean score when I or my spouse/domestic partner have a financial relationship with a company engaged in producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients and whose products or services are the subject of an abstract I am selecting.

I Agree