

Sample Disclosure Form:

Welcome

Thank you for agreeing to participate in the creation and delivery of the 2018 Annual Research Meeting (ARM).

What you need to know:

Before you can begin your role in this activity, we need to ask you some questions, give you some instructions, and have you agree to several statements. After you finish, if we need to follow up with you, AcademyHealth staff will be in touch.

AcademyHealth is offering continuing medical education (CME) and continuing nursing education (CNE) credits at the 2018 Annual Research Meeting. Everyone involved in the creation and delivery of this activity must complete this site in order to participate. It will only take a couple minutes to finish, so start clicking.

Definition of Financial Relationship...

Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria for promotional speakers' bureau, ownership interest (e.g. stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considered relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

Contracted research includes research funding where the institution gets the grant and manages the fund and the person is the principal or named investigator on the grant.

There is no minimum dollar amount for relationships.

Definition of Commercial Interest...

A *commercial interest* is any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. Providers of clinical service directly to patients are not commercial interests – unless the provider of clinical service is owned, or controlled, by a commercial interest. The following are not commercial interests:

- 501-C Non-profit organizations that do not advocate for commercial interests
- Government organizations
- Non-health care related companies
- Liability insurance providers
- Health insurance providers
- Group medical practices
- For-profit hospitals
- For-profit rehabilitation centers
- For-profit nursing homes
- Blood banks
- Diagnostic laboratories

After having read the definitions above, in the past 12 months, have you or your spouse/partner had a financial relationship with any commercial interest?

No – That's all we need!

Yes – Please enter the name of the commercial interest and the nature of the relationship (s)

Commercial Interest	Relationship*
	Research Grant Site Principal Investigator
	Research Grant Overall Principal Investigator
	Stock Shareholder
	Scientific/Medical Advisory Board Member
	Employee*
	Corporate Board Member
	Consultant
	Speakers Bureau
	Founder
	Patent Holder
	Other Financial or Material Support

*** If "Employee" relationship, you will be asked further questions in Statement 8.**

Statement 1

I will not accept payments or reimbursements from a commercial interest (any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients) for my role in the planning and delivery of this CME activity. If I am approached by a commercial interest in this regard, I will immediately notify AcademyHealth.

I Agree

Statement 2

All recommendations involving clinical medicine in a CME activity must be based on evidence that is accepted within the profession of medicine as adequate justification for their indications and contraindications in the care of patients. All scientific research referred to, reported or used in CME in support or justification of a patient care recommendation must conform to the generally accepted standards of experimental design, data collection and analysis. If I am a presenter, my presentation will meet these standards, and if I'm a planner, I will not approve any content that does not meet these standards. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet these standards.

I Agree

Statement 3

CME must give a balanced view of therapeutic options. Use of generic names will contribute to this impartiality. CME educational material or content that includes trade names should include trade names from several companies where available, not just trade names from a single company. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet this standard.

I Agree

Statement 4

Educational materials that are a part of this activity, such as slides, abstracts, and handouts, cannot contain any advertising, trade names, or product-group messages, or commercial interest logos. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet this standard.

I Agree

Statement 5

The content of the CME activity must not promote the proprietary interest of any commercial interest. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard. If I am a session chair and/or an abstract discussant, any contribution I make to discussion, will meet this standard.

I Agree

Statement 6

The content of the CME activity must not be influenced by any commercial interest. If I am a presenter, my presentation will meet this standard, and if I'm a planner, I will not approve any content that does not meet this standard.

I Agree

Statement 7

If I am an abstract reviewer, I will not score any abstracts of which I am an author or which I know to be from my institution. If I or my spouse/domestic partner has a financial relationship with a company engaged in producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients and whose products or services are the subject of an abstract I am reviewing, I will refrain from scoring that abstract. Additionally, I will base my recommendations for content selection solely on the mean score when I or my spouse/domestic partner have a financial relationship with a company engaged in producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients and whose products or services are the subject of an abstract I am selecting.

I Agree

Statement 8

Because you are an employee of a commercial interest, Amedco needs you to answer a few additional questions. (If you are not an employee of a commercial interest, answer “no.”)

Is your employer producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients?

- Yes
 No

Is your employer a provider of clinical service directly to patients?

- Yes
 No

Is the content related to products or business lines of your employer?

- Yes
 No

We will review your disclosure and decide if further action is, or is not, necessary. If so, we will email you. In the meantime, there is nothing else you need to do.